

David M Patrick, LUTCF



David Patrick's values and goals based approach to financial consulting is refreshing and timely for today's turbulent financial markets. David remarks of the experience he shares with his clients, "When someone leaves my office, they have clear goals and a brighter hope of reaching those goals. It's so great to see that twinkle of hope return to their eyes when they know they have a financial road map for their future!"

David has been helping clients reach their financial goals with investment and retirement planning as well as protecting them from financial loss with insurance solutions. He began his career in 1994 and is currently the President and founder of NorthStar Financial & Insurance Services, Inc. David is an independent investment advisor and independent insurance agent and works by the mantra, "We match financial and insurance companies to YOU".

David graduated from Southern Utah University in 1994 and started in financial consulting and insurance right away. He has been an adjunct professor teaching personal finance at Dixie State College, as well as teaching community education night classes at Southern Utah University. David is a past President of the Washington County Employer Council. David also served as President of the Southern Utah Insurance and Financial Advisors Association and is a Dixie Leadership Alumnus.

David is a family man and he and his wife Tracy have raised their four children here in Southern Utah. He likes to read, golf, and fish, and he loves to teach his kids the joy of getting their hands dirty in the family fruit and vegetable garden.

You can reach David at his St George, Utah office of NorthStar Financial & Insurance Services office by calling 435-656-1060. The NorthStar office is located at 235 East Tabernacle, St George, UT 84770.

*Securities and investment advisory services offered through Next Financial Group, Inc, Member FINRA/SIPC. NorthStar Financial & Insurance Services is not an affiliate of Next Financial Group, Inc.*